STAR CM Holdings Limited
星空華文控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6698)

COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND VERY SUBSTANTIAL DISPOSAL

Reference is made to the circular (the "**Circular**") of STAR CM Holdings Limited (the "**Company**") dated July 14, 2026, and the announcements of the Company dated June 2, 2026 and July 29, 2026. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, following the approval of the Shareholders at the EGM for the Restructuring Agreement and all transactions contemplated thereunder, all conditions precedent under the Restructuring Agreement have been fulfilled, and the completion of the Restructuring Agreement took place on August 12, 2026. As a result, SH Xingkongshui'an is now an indirect wholly-owned subsidiary of the Group and Shanghai Binqiao ceased to be an associate of the Group.

By order of the Board
STAR CM Holdings Limited
Mr. Tian Ming
Chairman, Executive Director and Chief Executive Officer

Hong Kong, August 13, 2026

As at the date of this announcement, the Board comprises (i) Mr. Tian Ming, Mr. Jin Lei, Mr. Xu Xiangdong, Mr. Lu Wei, Ms. Wang Yan and Ms. Shen Ning as executive Directors, and (ii) Mr. Li Liangrong, Mr. Chen Rehao and Mr. Sheng Wenhao as independent non-executive Directors.